**Market Notice**

**Date: 6 February 2014**

**Subject:** Tap Issue

***(FIRSTRAND BANK LIMITED –“FRX31”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED,** with effect from 7 February 2014 under a Domestic Medium Term Note Programme dated 22 April 2008.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 50,000,000,000.00

**Total Notes Outstanding** R 39,016,421,803.27

**Tap Amount** R 788,000,000.00

**Total Amount Following Tap Issue** R 4,368,500,000.00

**Bond Code** FRX31

**Nominal Issued** R 788,000,000.00

**Issue Price** 92.94283%

**Coupon** 9.50%

**Coupon Indicator** Fixed

**Trade Type** Yield

**Maturity Date** 21 February 2031

**Books Close** 16 February, 16 August

**Interest Payment Date(s)** 21 February, 21 August

**Last Day to Register** By 17:00 on 15 February, 15 August

**Issue Date** 7 February 2014

**Date Convention** Following

**Interest Commencement Date** 21 February 2011

**First Interest Payment Date** 21 August 2011

**ISIN No.** ZAG000084195

**Additional Information** Senior Unsecured Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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